

CROP CONDITION AND DEVELOPMENT STAGES

AUGUST 20, 2020





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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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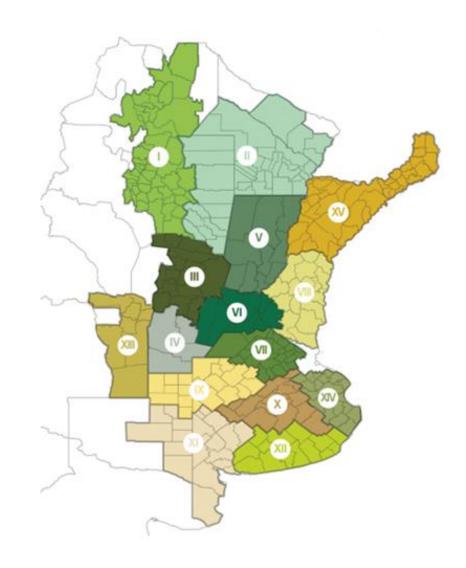
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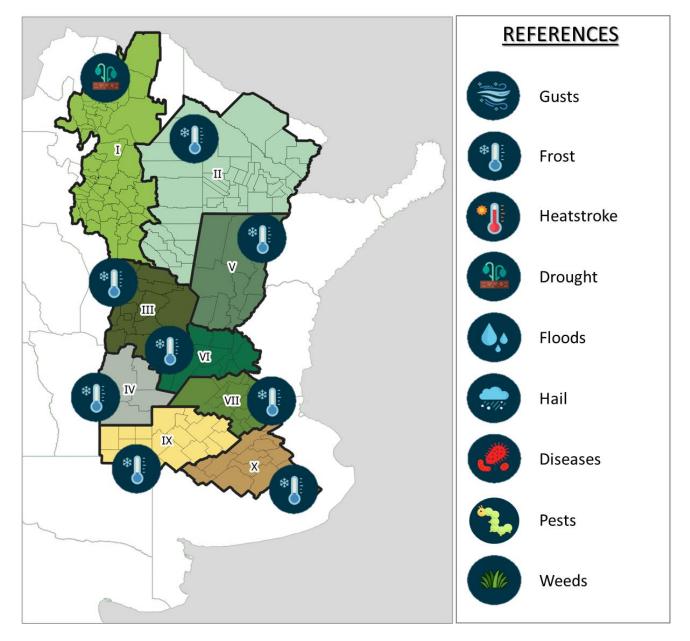


- I NWA (North-West Argentina)
- II NEA (North-East Argentina)
- III North-Central Córdoba
- IV South Córdoba
- V North-Central Santa Fe
- VI North Belt
- VII South Belt
- VIII East-Central Entre Ríos
- IX North La Pampa West Buenos Aires X - Central Buenos Aires XI - South-West de Buenos Aires - South
- La Pampa
- XII South-East Buenos Aires
- XIII San Luis
- XIV Cuenca del Salado
- XV Others

We appreciate the contribution of our Network of Collaborators throughout the country.



RECENT ADVERSE EVENTS



METHODOLOGY

Findings of the survey conducted through August 19, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.



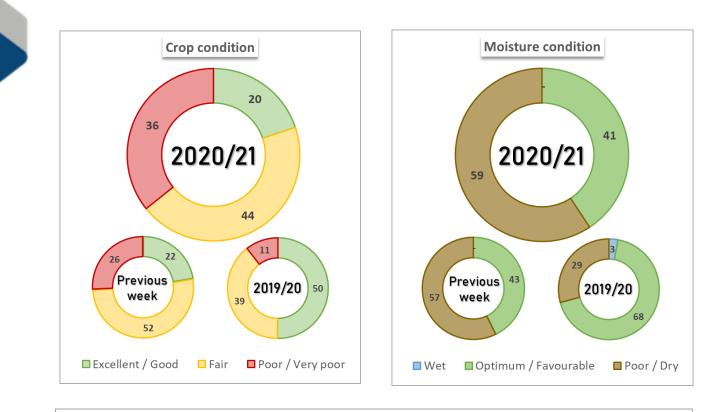
SUNFLOWER 2020/21

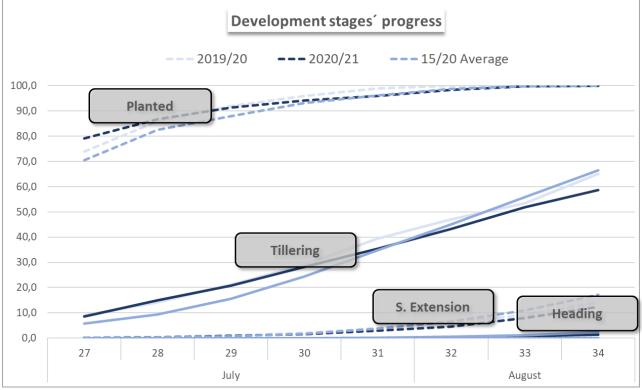
Regional participation in the total national area (%)															
Regions	XII	XI	Ш	V	IX	XIV	Х	IV	XIII	VI	VII	VIII	XV	III	1
Nat. Part. 2019/20	23,2	22,1	16,7	15,1	8,2	5,9	4,1	1,2	1,1	0,6	0,5	0,4	0,5	0,3	0,0
Hist. Nat. Part.	22,0	21,8	20,4	14,2	7,6	5,6	3,6	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0
Moisture condition, Crop condition & Development stages Week															34
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaf Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested
II - NEA	Drought		20/21 19/20 15/20 Average		- 99,0				21,0 54,0 64,6	-	-	-	-	-	-
V - CN S Fe	Drought		20/21 19/20 15/20 Average		15,0 100,0 -		-		11,6 18,0 25,6	-	-	-	-	-	-
IX - N LP - S BA			20/21 19/20 15/20 Average		-		-		-	-	-	-	-	-	-
XI - SO BA - S LP			20/21 19/20 15/20 Average		-				-	-	-	-	-	-	-
XII - SE BA			19	/21 /20 Average		-		-	-	-	-	-	-	-	-
XIV - Cuenca Sal.			20, 19,	/21 /20 Average		-		-	-	-	-	-	-	-	-
National			20/21 19/20 15/20 Average			5,0 99,2		100,0 95,4	5,3 13,0 15,6	- 2,0 4,8	-	-	-	-	-





WHEAT 2020/21







Regional participation in the total national area (%)															
Regions	VI	111	XII	VII	XI	IX	v	IV	Ш	1	Х	VIII	XIV	XV	XIII
Nat. Part.															
2019/20	13,1	7,9	11,0	10,0	9,8	9,2	7,7	5,7	5,6	6,2	6,1	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	11,6	9,7	9,5	9,3	8,3	6,9	6,6	6,8	6,1	5,3	4,6	1,6	0,3	0,2
Moisture o	onditio	on, Crop	condition & Development stages										34		
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
I - NOA	Drought		20/21		- 87,0		15,0 84,0		100,0	98,0	49,0	18,0	-	-	-
			19/20						100,0	100,0	58,0	19,0	-	-	-
			15/20 /	Average	-		-		100,0	96,8	64,2	23,8	-	-	-
II - NEA	Frost		20,	/21			21,0		100,0	74,0	29,0	4,0	-	-	-
			19,	/20	95,0		94,0		100,0	82,0	28,0	-	-	-	-
			15/20 /	Average	-		-		100,0	85,8	40,0	8,0	-	-	-
III - CN Cba	Frost		20,	/21	-			18,0	100,0	71,0	17,0	-	-	-	-
			19/20		92,0		97,0 -		100,0	83,0	21,0	-	-	-	-
			15/20 Average						100,0	88,4	28,7	-	-	-	-
IV - S Cba	Frost		20/	/21				29,0	100,0	60,0	13,0	-	-	-	-
			19/20			71,0		91,0	100,0	77,0	17,0	-	-	-	-
			15/20 /	Average			-		100,0	70,6	11,6	-	-	-	-
V - CN S Fe	Frost		20/	/21	4,0		68,0		100,0	68,0	17,0	-	-	-	-
			19/	/20	99,0		90,0		100,0	78,0	19,0	-	-	-	-
			15/20/	Average	-		-		100,0	76,6	27,2	2,4	-	-	-
VI - Núcleo	Frost		20,	/21	-		45,0		100,0	66,0	16,0	-	-	-	-
Norte			19,	/20	96,0		92,0		100,0	77,0	18,0	-	-	-	-
			15/20/	Average	-		-		100,0	74,0	21,8	0,6	-	-	-
VII - Núcleo Sur	Frost		20,	/21	-			43,0	100,0	52,0	9,0	-	-	-	-
			19,		94,0		95,0		100,0	59,0	3,0	-	-	-	-
			15/20 /	Average	-		-		100,0	60,2	5,6	-	-	-	-
IX - N LP - S BA	Frost		20/	/21	71,0			100,0	100,0	48,0	4,0	-	-	-	-
			19,	/20	75,0		92,0		100,0	47,0	-	-	-	-	-
			15/20/	Average			-		100,0	48,8	3,6	-	-	-	-
X - Ctro BA	Frost			/21	100,0			100,0	100,0	47,0	2,0	-	-	-	-
			19,	/20	91,0		94,0		100,0	44,0	-	-	-	-	-
				Average			-		100,0	55,4	-	-	-	-	-
XI - SO BA - S LP				/21		100,0		100,0	100,0	45,0	-	-	-	-	-
				/20	79,0		89,0		100,0	46,0	-	-	-	-	-
				Average		-		-	100,0	44,2	-	-	-	-	-
				/21	100,0			100,0	100,0	38,0	-	-	-	-	-
XII - SE BA				/20	94,0		95,0		100,0	39,0	-	-	-	-	-
			15/20/			-		-	99,2	35,2	-	-	-	-	-
			20/	/21		40,7		64,2	100,0	58,7	12,4	1,3	-	-	-
National			19/	/20	89,6		92,5		100,0	65,1	14,1	1,3	-	-	-
			15/20/	Average	-		-		100,0	66,5	17,1	2,3	-	-	-